



InsureVue's web-based policy administration platform provides a comprehensive operating environment for running your business.

From submission intake and quoting to policy issuance, InsureVue puts it all at your fingertips, at your desk or on the road.

Engineered for insurance professionals, InsureVue cuts the time, money, and manpower needed to run your business so you can focus on building it.

8 Reasons MGAs Rely on InsureVue

1 Integrated Platform

InsureVue is designed to provide a completely integrated operating environment to manage the insurance lifecycle from submission and binding to midterm changes and renewals. Information entered into InsureVue is available throughout the process, so there's no need to re-key information to generate quote letters, binders, or bordereaux reports.

2 Proven Reliability

Since InsureVue is 100% cloud-based, there are no servers or software to buy or maintain, and backups are automatic. Built on the proven Salesforce platform, InsureVue protects your data at all times and keeps you up and running with round-the-clock, rock-solid reliability.

3 Easy Document Management

Quote letters, binders, policies, certificates, and more - InsureVue's powerful document creation engine can generate all types of documents quickly and easily. Documents are stored with the insured's file so you can easily retrieve them at any time.

4 Summarized Claims Tracking

In addition to managing policy details, InsureVue can track summarized claims data. This lets you easily see claims history information against each insured to get a full picture when underwriting the risk on renewal.

5 Integrated To-do Lists

InsureVue features an integrated to-do tracking system and generates automatic reminders for renewals, quote follow-up, and other actions.

6 Portal Access

Thanks to InsureVue's web-based design, you can provide a secure-access portal to your insurers. Using this portal, bordereaux reports and policy documents are available on-demand, streamlining interaction with your insurers.

7 In-Depth Reporting

InsureVue's dashboard and reporting engine gives you instant, real-time insight into your business. Now it's easy to track premium volume by broker, upcoming renewals, quote activity, hit ratio, and much more.

8 Broker Management

InsureVue maintains a database of all brokers and broker contacts. Details, such as licensing, account plans, and customer satisfaction surveys, are tracked for each broker.

About Click Capital

Toronto-based Click Capital, creator of InsureVue, develops advanced insurance technology solutions for brokers, MGAs, and other insurance professionals. Designed and built by P&C insurance experts, our cloud-based solutions leverage partnerships with Salesforce (www.salesforce.com) and other technology leaders to address the unique challenges facing today's insurance industry.

In late 2012, Click Capital formed a partnership with Policy Bill (www.policybill.com), Canada's leading insurance payment solutions company. Combining InsureVue's program management capabilities and Policy Bill's payment gateway provides a comprehensive solution for online insurance processing and payment management.



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