



InsureVue's web-based insurance program automation solution handles the entire insurance process from application to document issuance.

With InsureVue, insureds complete insurance purchases online, dramatically reducing the time and manpower required to administer high-volume insurance programs.

Compared with a traditional paper-based process, brokers leveraging the InsureVue platform spend more time on sales, growth, and other high-value activities and less time on administration and paperwork.

7 Reasons Insurance Brokers Choose InsureVue

1 No-Touch Transactions

InsureVue puts your insurance program online 24/7 and takes care of the details involved in applying, quoting, taking credit card payments, and issuing documents. Insureds benefit from anytime, anywhere access to an automated sales and servicing tool that's always available. Once credit card payment is complete, InsureVue will send the insured their documents electronically, thus eliminating payment collection bottlenecks and sending documents via postal mail.

2 Customized Underwriting Rules

InsureVue is configured to specify which application questions and criteria trigger the need for underwriting review. InsureVue can then handle routine transactions in a no-touch manner, allowing you to focus on special cases.

3 Portal Access

Thanks to InsureVue's web-based design, you can easily provide a secure access portal to the sponsoring association or insurance company underwriting the program. Using this portal, stakeholders can view reports and policy documents on-demand, adding value to your program, enhancing the association/broker relationship, and streamlining interaction with the insurance company.

4 Proven Reliability

Since InsureVue is 100% cloud-based, there are no servers or software to buy or maintain, and backups are automatic. Built on the proven Salesforce platform, InsureVue protects your data at all times and automatically administers your insurance program with round-the-clock, rock-solid reliability.

5 In-Depth Reporting

InsureVue's dashboard and reporting engine gives you instant, real-time insight into new business volume, non-renewals, benchmarking, bodereaux, and many other reports.

6 Paperless Programs

InsureVue eliminates the need for paper applications, policies, and other documents, saving time, money, and hassle while cutting down on errors introduced by manual document re-keying.

7 Complete Policy Administration

InsureVue's powerful administration backend provides an easy-to-use point of access for mid-term changes, cancellations, and more. InsureVue complements your existing broker management system by automating your insurance program while providing financial transaction records for your current accounting processes.

About Click Capital

Toronto-based Click Capital, creator of InsureVue, develops advanced insurance technology solutions for brokers, MGAs, and other insurance professionals. Designed and built by P&C insurance experts, our cloud-based solutions leverage partnerships with Salesforce (www.salesforce.com) and other technology leaders to address the unique challenges facing today's insurance industry.

In late 2012, Click Capital formed a partnership with Policy Bill (www.policybill.com), Canada's leading insurance payment solutions company. Combining InsureVue's program management capabilities and Policy Bill's payment gateway provides a comprehensive solution for online insurance processing and payment management.



AppExchange Program
PARTNER